

What to Bring to my Income Tax Appointment

☒ Identification & Personal Information

- Valid government-issued photo ID
- Social Insurance Number (**SIN**) & spouse/partner's **SIN**
- **List of dependents with birth dates and SIN** (if available)
- Date of marriage or separation
- Date of arrival in Canada (if applicable)

☒ Previous Tax Documents

- A copy of your **2023 tax return** and **2023 Notice of Assessment** (if available)

☒ Income & Benefit Slips

- **T4 slips** (employment income)
- **T5007** – Social Assistance Payments
- **T4A (OAS)** – Old Age Security
- **T4A(P)** – Canada Pension Plan benefits
- **T4E** – Employment Insurance benefits
- **T4RSP** – Registered Retirement Savings Plan income
- Any **foreign income receipts/statements**

☒ Expenses & Deductions (if applicable)

- **Rent paid** during the year & your address
- **Tuition fees** / education amount (**T2202/T2202A**)
- **Student loan interest**
- **RRSP contributions**